



香港交易所

28/2/2011

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F 1 G H

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 < = > ' ? @ A B C D E 6 7 8 9  
 1/3/2011  


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I . I J E K L M

1. NOE

(1) EPQR.	<u>750</u>	S T.	<u>NOE</u>
			WX )
			I J E K )
( YZ3[	<u>1,200,000,000</u>		<u>US\$0.01</u> <u>US\$12,000,000</u>
\ ] ^ _ ` a b	<u>c !</u>		<u>c !</u>
( )			
KYZ3[	<u>1,200,000,000</u>		<u>US\$0.01</u> <u>US\$12,000,000</u>
(2) EPQR	<u>c !</u>	S T.	<u>c !</u>
			WX )
			I J E K )
( YZ3[	<u>c !</u>		<u>c !</u> <u>c !</u>
\ ] ^ _ ` a b	<u>c !</u>		<u>c !</u>
( )			
KYZ3[	<u>c !</u>		<u>c !</u> <u>c !</u>

## 2. de E

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			WX	I JEK
		deEUV	)	)
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>			<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

## 3. f ghi EP

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			WX	I JEK
		f ghi EPU	)	)
		V		
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>			<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

KYZI JEKj k

US\$12,000,000.00

## II.1 \* + E KLM

	NOEUV		deEUV	f ghi EPU
	(1)	(2)		V
( YZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>
KY\ ] ^ _ ` a b	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
KYZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>

## III.1 \* + E KLMmn



! " # \$ % & ' ( ) \* + ,

KY • !

\* + r \* +

, " E

o 4ST  
(5HG -G/Y/} )

WX. / ( YZWX KY • 1 +  
% KYZWX

~: E; q\_ < ~ = : > 23 ( ) r \* + , EPb

hi %ST	* + . /	( YZ	KY • l : E	KYZ	" EPUV , " EPUV
	l * + j k		? k	l * + j k	

KY •  
! \* + r KYZ ! ~  
\* + , A \* + r \* +  
" EPUV , " EPUV

1.  
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EPQR (6l ( ) ) \_\_\_\_\_  
~ \* + EPhi \_\_\_\_\_  
( l ) \_\_\_\_\_  
789 \_\_\_\_\_  
Exy i z { O | G \_\_\_\_\_  
H(6 ! ) \_\_\_\_\_  
(G/Y } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

2.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
~ \* + EPhi \_\_\_\_\_  
( l ) \_\_\_\_\_  
789 \_\_\_\_\_  
Exy i z { O | G \_\_\_\_\_  
H(6 ! ) \_\_\_\_\_  
(G/Y } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

3.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
~ \* + EPhi \_\_\_\_\_  
( l ) \_\_\_\_\_  
789 \_\_\_\_\_  
Exy i z { O | G \_\_\_\_\_  
H(6 ! ) \_\_\_\_\_  
(G/Y } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

4.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
~ \* + EPhi \_\_\_\_\_  
( l ) \_\_\_\_\_  
789 \_\_\_\_\_  
Exy i z { O | G \_\_\_\_\_  
H(6 ! ) \_\_\_\_\_  
(G/Y } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

j UC. (NOE) c ! \_\_\_\_\_  
(deE) c ! \_\_\_\_\_  
(f ghi EP) c ! \_\_\_\_\_

! " # \$ % & ' ( ) \* + ,

> \* + 2 3 ( ) r \* + EP 5 @ Ar BC f g DEFGHuvwHo\_I c vwpqEPHost \* + r H  
ob

mnuvwExyi z { O | GH

l \* + EKrf gLM

				KY•		KYZ !	
				! * +		~ A* +	
				r * + ,		r * + ,	
				" EP		" EP	
				UV		UV	
* + hi							
1.	JE 9K. - &T. /	_____	~ * + EPhi ( I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
2.	8MNE 9K. - &T. /	_____	~ * + EPhi ( I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
3.	LO 9K. HK\$	_____	~ * + EPhi ( I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
4.	PE* +		~ * + EPhi ( I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>

5. QEQR	9K.	- &T ./	$\sim * + E\text{Phi} ( I) \text{ ---}$ $* + \%L * \text{GH.}$ $(G/Y\{ ) \quad ( / / )$ $E x y i z \{ O   G \quad ( / / )$ $H.$ $(G/Y\{ )$	<u>c !</u>	<u>c !</u>
6. 8SEP			$58SE\text{Phi} ( I) \quad \text{NOE}$ $\&' \text{GH.}$ $(G/Y\{ ) \quad 0$ $E x z \{ O   \text{GH.}$ $(G/Y\{ ) \quad 0$	<u>0</u>	<u>c !</u>
7. TSEP			$5TSE\text{Phi} ( I) \text{ ---}$ $TSGH.$ $(G/Y\{ ) \quad ( / / )$ $E x y i z \{ O   G \quad ( / / )$ $H.$ $(G/Y\{ )$	<u>c !</u>	<u>c !</u>
8. Q9* +	9K.	- &T ./	$\sim * + E\text{Phi} ( I) \text{ ---}$ $* + \%L * \text{GH.}$ $(G/Y\{ ) \quad ( / / )$ $E x y i z \{ O   G \quad ( / / )$ $H.$ $(G/Y\{ )$	c !	c !



10. f g (- &T)	9K. - &T . /	~ * + EPhi ( I) _____ * + %L * GH. (G/Y/} ) ( / / )	Exy i z { O   G ( / / ) H. (G/Y/} )		
				<u>      c !      </u> <u>      c !      </u>	
				j UE. (NOE) _____ (deE) <u>      c !      </u> (f ghi EP) <u>      c !      </u>	

KYNOE \ ] ^ _ ` a b j k _ < AWEXr j Yb.	(1)	_____
KYdeE \ ] ^ _ ` a b j k _ < AWEXr j Yb.	(2)	<u>      c !      </u>
KYf ghiEP \ ] ^ _ ` a b j k _ < AWEXr j Yb.		<u>      c !      </u>
<i>II</i>		_____

Z & (66).

c !

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(cdeabFf gf gh#or , i )

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1. ( )

2.